



FOR IMMEDIATE RELEASE

****Photos attached***

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RKL Wealth Management's Adams and Schwartz Earn New Credentials

LANCASTER, PA (June 5, 2019) – RKL Wealth Management LLC, a subsidiary of RKL LLP, today announced that two team members achieved new credentials. Brandon K. Adams, CFA[®], CAIA[®], earned the Chartered Alternative Investment Analyst (CAIA[®]) credential and Haley M. Schwartz, CFP[®], RICP[®], earned the Certified Financial Planner (CFP[®]) credential.

"Brandon and Haley's commitment to the extensive training and expertise involved in these certifications is exceptional. We congratulate both of them on these significant accomplishments and their dedication to their career development," said Laurie Peer, President of RKL Wealth Management.

The CAIA[®] designation recognizes knowledge and expertise in alternative investments. As a Senior Portfolio Manager with RKL Wealth Management, Adams will apply this new expertise as he creates customized portfolio solutions for clients. Adams earned his B.S. in Finance from The Pennsylvania State University and currently resides in Mount Joy with his family.

The CFP[®] designation is a nationally recognized standard for professional, ethical and experienced client engagement. This new credential enhances Schwartz's collaboration with clients to create sound financial plans that achieve their unique objectives. Schwartz earned her B.S. in Business Management from The Pennsylvania State University. She resides in Lancaster.

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ABOUT RKL WEALTH MANAGEMENT

RKL Wealth Management LLC, a subsidiary of RKL LLP, is a nationally recognized, Pennsylvania-based wealth advisory firm offering a broad range of financial planning and investment management services aimed at helping individuals, families, business owners and institutions realize their unique goals. Learn more at rklwealth.com.



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RKL Partner Wendy Lakatosh One of Central PA's Women of Influence

YORK, PA (June 12, 2019) – RKL LLP today announced that firm Partner Wendy M. Lakatosh, CPA, is one of *Central Penn Business Journal's* 2019 "Women of Influence." This annual award program honors the midstate's most dynamic female leaders making an impact on their profession and community.

"We congratulate Wendy on this well-deserved recognition from the Central Penn Business Journal," said Edward W. Monborne, RKL CEO. "Wendy is a trusted advisor to many midstate businesses and she pays her experience forward through active and engaged mentorship of team members throughout our firm."

As a Partner in [RKL's Audit Services Group](#), Lakatosh serves the general assurance needs of clients, primarily in the manufacturing and distribution industries. She also leads the firm's Employee Benefit Audit Practice, helping companies and organizations manage their fiduciary responsibilities and compliance requirements.

Lakatosh plays a key role in the firm's continued growth and success, thanks to her industry expertise and visible engagement in the Greater York community. In addition to her business development efforts and client service excellence, Lakatosh also prioritizes relationship-building

with the firm's young professionals. This commitment to mentorship led Lakatosh to co-found the RKL Women's Networking Group and expand the initiative into a signature annual firm wide event centered on personal and professional development.

A native and current resident of York County, Lakatosh generously contributes her time and talent to a number of community initiatives, including The Salvation Army of York, Junior Achievement of South Central PA, Red Lion Band Parents Club and Guinston Presbyterian Church. Lakatosh has held several leadership roles with The Salvation Army, and helped launch a new fundraiser event, Boots and Bags. Now in its fourth year, Boots and Bags offers networking, lunch and auctions to benefit The Salvation Army's Youth Services that provide educational supplies and services for kids in need.

Lakatosh holds a B.S. in Business Administration/Accounting from Shippensburg University, and resides in York with her family. She will be honored with her fellow 2019 honorees at a June 24, 2019 event at the Hilton Harrisburg. For more information on the "Women of Influence" award program, [click here](#).

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ABOUT RKL

RKL LLP is a leading professional services firm with offices located in Pennsylvania and beyond. More than 450 team members strong, RKL taps into a wide range of services – tax, accounting, data analytics, performance improvement, risk mitigation, human capital management, cybersecurity and more – to deliver solutions that prepare businesses and organizations for real, sustained growth. RKL is ranked 61st on Accounting Today's "2019 Top 100 Firms" and 5th among large companies on the 2018 Best Places to Work in PA. Learn more at rklcpa.com.



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RKL eSolutions Holds Firm Among Nation's Top 30 Value-Added Resellers

LANCASTER, PA (July 17, 2019) – RKL LLP today announced that its IT consulting subsidiary, RKL eSolutions LLC, maintained its position among the nation's leading value-added resellers (VARs). *Accounting Today* ranked RKL eSolutions 26th on its 2019 ranking of accounting and accounting-related software resellers, based upon the company's 2018 revenue of \$24.70 million.

"We're proud that *Accounting Today* recognizes RKL eSolutions among the top 30 U.S. value-added resellers, thanks to our focus to technology solutions and support that drive our clients forward," said RKL CEO Edward W. Monborne.

"*Accounting Today* may have ranked us by annual revenue, but what really makes RKL eSolutions a national leader in ERP software and IT consulting is a commitment to delivering top-notch service to our clients year-round," said RKL eSolutions President Joe Noll. "Congratulations to the team on this continued national recognition."

An award-winning Sage provider and Microsoft Certified Gold Partner, RKL eSolutions delivers business software, technical support and networking solutions to its clients throughout the U.S. in a wide variety of industries. Learn more at rklesolutions.com.

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